



PRENUPTIAL AGREEMENT INFORMATION FORM (WITHOUT CHILDREN)

Meeting Date: _____
Signing Date: _____

File No.: _____

BASIC PERSONAL INFORMATION

		Husband	Wife
Full Legal Name			
Home Address	Street		
	City/State/Zip		
Telephone			
County of Residence			
Occupation			
Employer			
Email Address			
Date of Birth			
Date of Marriage			
Are you a US Citizen?			

ADDITIONAL INFORMATION

	Husband	Wife
Do you have an expectancy to inherit a substantial sum of money?		
Do you have any personal loans payable to you?		
Do you have a continuing obligation from a previous marriage?		

Please list any questions or concerns you would like to discuss at the consultation meeting. Use additional paper if necessary.

Both the husband and wife need to complete an Asset Inventory itemizing all of their assets if owned separately.

ASSET INVENTORY – HUSBAND – COMPLETE WITH ACCOUNT NUMBERS AND EXACT AMOUNTS

Annual Income	
FMV of Primary Residence	
Mortgage	
FMV of Other Real Estate Properties	
Mortgage	
Location Address	
Personal Belongings: The contents of your house.	
Antiques, jewelry, coins, guns (not included above)	
Automobiles (include year, make, and model)	
Cash, Savings Accounts, CDs	
Stocks and Bonds (not in a Retirement Account)	
Pension/401K/IRA	
Beneficiary:	
Annuities	
Beneficiary:	
Life Insurance	
Beneficiary:	
FMV of Business Type of Entity:	
Any other assets not listed above:	
TOTAL GROSS ESTATE	
Other Debts (credit cards, auto loans, etc.)	
NET WORTH	

ASSET INVENTORY – WIFE – COMPLETE WITH ACCOUNT NUMBERS AND EXACT AMOUNTS

Annual Income	
FMV of Primary Residence	
Mortgage	
FMV of Other Real Estate Properties	
Mortgage	
Location Address	
Personal Belongings: The contents of your house.	
Antiques, jewelry, coins, guns (not included above)	
Automobiles (include year, make, and model)	
Cash, Savings Accounts, CDs	
Stocks and Bonds (not in a Retirement Account)	
Pension/401K/IRA	
Beneficiary:	
Annuities	
Beneficiary:	
Life Insurance	
Beneficiary:	
FMV of Business Type of Entity:	
Any other assets not listed above:	
TOTAL GROSS ESTATE	
Other Debts (credit cards, auto loans, etc.)	
NET WORTH	

I have completed the above form and certify that to the best of my knowledge the information provided above is true and correct.

_____ *Client*